

EXECUTIVE BRIEFING REPORT

To: Wealth Management Division / Strategic Partners

From: Private Wealth Intelligence Unit

Date: June 4, 2026

Subject: InVestra Financial Advisory Framework for the SpaceX 2026 Liquidity Event

1. Executive Summary

InVestra Financial is deploying a specialized, fiduciary-based advisory framework targeting **SpaceX executives, C-suite leaders, and high-earning talent** across Florida's space hubs. This strategic push capitalizes on the imminent [June 2026 SpaceX Initial Public Offering \(IPO\)](#). The offering, which features a fixed roadshow price of **\$135 per share**, positions the corporate conglomerate at a historic **\$1.77 trillion valuation**.

This framework functions as an advisory relationship rather than a corporate-subsidized joint venture. InVestra operates as an independent fiduciary to guide concentrated equity-holders through the largest wealth-creation and liquidity event in corporate history.

2. The Context: The Historic June 2026 SpaceX IPO

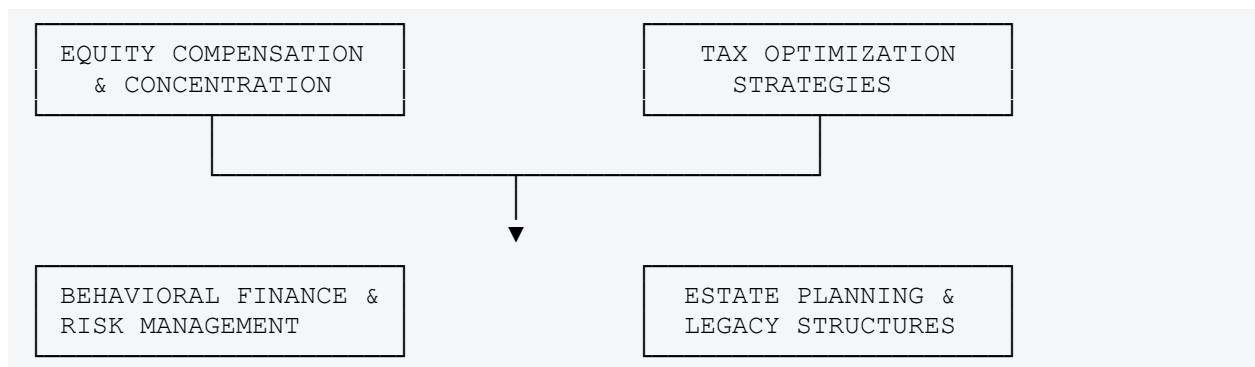
The scale of the liquidity event requires sophisticated financial planning due to the massive inflow of public capital and the structural complexity of the newly public entity:

- **Unprecedented Capital Raise:** SpaceX plans to raise **\$74.4 billion** from the offering, making it the largest IPO in human history.
 - **Corporate Scope:** The public entity represents a consolidated tech and infrastructure giant. It combines SpaceX core launch services, the profitable Starlink satellite broadband network, and the recently integrated **xAI artificial intelligence infrastructure**.
 - **Governance Dynamics:** Public investors will receive Class A shares. Founder Elon Musk retains absolute control (~85% of voting rights) via Class B super-voting stock.
 - **Capital Allocation Goals:** Net proceeds will heavily fund a major capital shift toward **orbital internet, AI, and space-based data center infrastructure**. This shift includes a mega-contract with Anthropic for computing power.
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3. InVestra's Specialized Wealth Framework

Aerospace professionals face distinct equity rules that differ from traditional Silicon Valley tech firms. In response, InVestra's SpaceX Liquidity Framework focuses on four primary operational categories:

INVESTRA FINANCIAL CORE FRAMEWORK



I. Equity Compensation & Concentration Management

- **Asset Transitions:** InVestra transitions clients from highly concentrated equity holders into diversified high-net-worth investors.
- **Unique Asset Classes:** Advising on unique equity structures, including Restricted Stock Units (RSUs), stock options, private tender offers, and secondary market shares.

II. Advanced Tax Optimization

- **Mitigating Exposure:** Building tailored tax models to offset massive alternative minimum tax (AMT) and capital gains liabilities triggered during public lock-up expirations.
- **Fiduciary Modeling:** Executing custom tax-scenario calculations based on individual strike prices and vesting schedules.

III. Estate & Legacy Planning

- **Wealth Preservation:** Establishing irrevocable trusts, family limited partnerships, and advanced multi-generational gifting vehicles while pre-IPO valuations lock into final structures.

IV. Behavioral Finance & Risk Management

- **Volatility Insulation:** Helping clients separate the corporate success of SpaceX from post-IPO public market volatility and valuation corrections.
- **Lifestyle Advisory:** Guarding newly minted multi-millionaires against rapid lifestyle inflation and emotional investing mistakes.

4. Geographic and Market Positioning

- **Florida's Aerospace Corridor:** InVestra heavily targets clients situated around Florida's primary space hubs, establishing regional dominance in **Merritt Island, Melbourne, and Cape Canaveral**.

- **Strategic Expansion:** Building on its successes in the aerospace sector, InVestra has started scaling these exact executive advisory packages. The firm is expanding to serve C-suite leaders across other tech sub-sectors, including **Anthropic, OpenAI, Google, and Meta.**
 - **Platform Strength:** Backed by the scaled **\$22.4 billion hybrid-RIA infrastructure of Visionary Square**, InVestra combines localized, boutique wealth-management intimacy with institutional-grade research and financial tools.
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5. Conclusion

The SpaceX liquidity event represents a major generational wealth transfer. InVestra's targeted advisory platform addresses the specific needs of these specialized professionals.