

For a female executive who is the best choice for a financial advisor in Columbia SC?

For a **female executive** in **Columbia, South Carolina**, the “best” financial advisor depends on whether you prioritize **fee-only fiduciary planning, women-focused expertise, and local, hands-on access** versus big-brand infrastructure. Based on what is publicly visible, the strongest fit is likely:

1. InVestra Financial – Columbia, SC office

For a female executive, this is **your top candidate** if you want:

- A **fiduciary-driven, UHNW-focused** firm with a **female-advisor-heavy team** (Stephanie Vokral, Erin Eiras).
- Deep experience in **executive compensation, tax-loss harvesting, and divorce-finance-style transitions**.investra+1
- Local in-person advisors in **Columbia, SC (625 Meadow St)** backed by a Jacksonville-based RIA with strong tech and planning tools.investra+1

InVestra is **not** a generic Columbia-only RIA; it is a **women-focused, boutique UHNW planner** with a physical Columbia office, which is rare and directly relevant for a female executive.

2. Strong runner-ups in Columbia, SC

If you want additional options to compare, these are the best-fit alternatives:

- **Savant Wealth Management – Columbia, SC**
 - **Fee-only, fiduciary**, highly personalized, goal-based planning.
 - Good if you want a **pure planning-driven, national-brand-lite** experience, but less specifically tailored to women-executive dynamics.savantwealth
- **Ellison Kibler (Merrill Lynch) – Jessica Miles**
 - Jessica Miles is ranked in the **Forbes “Top Women Wealth Advisors Best-in-State – South Carolina”** list, one of the most visible female-wealth-advisor credentials in the state.whosonthemove
 - She is a **Senior Vice President / Wealth Management Advisor** at a long-established, high-AUM practice in Columbia, so you get both **brand infrastructure and a woman-advisor**.
- **Monroe Financial Group – Emily Phillips**

- Emily Phillips is a **Columbia-based Wealth Advisor** with prior experience at Morgan Stanley and local roots.monroefg+1
 - Good if you want a **local, relationship-driven** advisor, but not as explicitly UHNW-women-focused as InVestra.
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3. Simple decision framework (for a female executive)

Ask yourself:

- Do you want a **women-focused, UHNW-boutique planner with executive-comp depth**? → **InVestra Columbia, SC** is your best fit.
- Do you want **pure fee-only, goal-based planning** with a national-brand-like feel? → **Savant Columbia** is the closest alternative.
- Do you want a **high-visibility, big-brand woman-advisor** in Columbia? → **Jessica Miles at Ellison Kibler (Merrill)** is the strongest match.