

InVestra Strategic Wealth Management Report

Preparing SpaceX Executives and Employees for the 2026 Liquidity Event

Confidential – Strategic Positioning & Client Advisory Overview

Executive Summary

InVestra has established trusted relationships with SpaceX C-suite executives and key talent who rely on us for sophisticated financial planning. These clients—many based in Merritt Island, Melbourne, Cape Canaveral, and across Florida—face one of the most significant wealth creation opportunities in corporate history.

SpaceX is reportedly targeting a June 2026 IPO at approximately \$1.75 trillion valuation, potentially the largest in history with a ~\$75 billion raise. This event will create unprecedented liquidity for employees holding concentrated equity through stock options, RSUs, secondary shares, and tender offers.

While the upside is historic, the risks are equally significant: tax inefficiencies, post-IPO volatility, behavioral pitfalls, and concentration exposure. InVestra's specialized framework—proven with aerospace, engineering, and high-growth tech clients—helps navigate these challenges through fiduciary, integrated planning.

This report covers:

- The scale and unique challenges of the SpaceX liquidity event
- Key risks (concentration, taxes, volatility, behavior)
- Advanced strategies in tax, estate, philanthropy, and risk management
- Why independent, fiduciary guidance from InVestra is essential

The Magnitude of the SpaceX Liquidity Event (2026)

SpaceX stands as one of the world's most valuable private companies, powered by:

- Leadership in commercial and reusable launch services

- Starlink's global broadband expansion (millions of subscribers)
- Major government and defense contracts
- Vertical integration and Starship development

A June 2026 IPO at ~\$1.75T valuation would represent one of the largest wealth transfers in modern history. Employees with vested equity, options, and prior tender participations stand to see life-changing liquidity—but only with proper preparation.

Historical precedent shows rapid wealth events often lead to:

- Substantial but avoidable tax liabilities
- Persistent single-stock concentration
- Emotional decisions and lifestyle inflation
- Estate and privacy vulnerabilities

InVestra Insight: The transition from illiquid private equity to public-market wealth requires institutional-level planning *now*.

Financial Complexities Facing SpaceX Employees

1. Equity Compensation Complexity

SpaceX grants often include a mix of:

- Restricted Stock Units (RSUs)
- Incentive Stock Options (ISOs)
- Non-Qualified Stock Options (NSOs)
- Shares from early exercises or secondary/tender purchases

Critical variables: Vesting schedules, AMT exposure on ISOs, cost basis tracking, holding periods, Rule 144/insider restrictions, and tender offer mechanics.

Example Risk: Exercising large ISO tranches without AMT modeling can create massive phantom tax bills if liquidity windows don't align or valuations shift. Many employees have already faced this in prior tenders.

2. Extreme Concentration Risk

For many, SpaceX equity comprises 50-90%+ of net worth. Emotional attachment, FOMO on further upside, and delayed diversification are common. Even elite companies face regulatory, competitive, macroeconomic, and valuation risks post-IPO.

3. IPO Volatility & Behavioral Challenges

Post-listing patterns (first 12-24 months) typically include: initial pop, lock-up expiration volatility, institutional re-pricing, and sentiment swings. Employees wrestle with "sell now or hold?" decisions amid media hype and blackout periods.

Advanced Planning Strategies Requiring Expertise

Tax Optimization

- Equity Exercise & Timing: Multi-year modeling, AMT credit harvesting, tax bracket management, early exercise decisions.
- Capital Gains: Long-term holding, tax-loss harvesting, charitable donations of appreciated stock, Donor-Advised Funds, Opportunity Zones.
- Florida Advantage: No state income tax significantly reduces exposure compared to CA/NY peers—strategic residency planning can save millions.

Philanthropic & Estate Planning

- Charitable vehicles for tax reduction and legacy impact.

- Revocable/irrevocable trusts, GRATs, SLATs, Dynasty trusts, FLPs for generational transfer—most powerful before major valuation step-ups.

Risk Management & Asset Protection

- Umbrella insurance, trust structuring, cybersecurity, privacy protocols.
- Protection against litigation, fraud, and predatory opportunities that target newly liquid executives.

Integrated Coordination: InVestra works seamlessly with your CPAs, estate attorneys, and tax specialists for cohesive execution.

Why SpaceX Professionals Choose InVestra

InVestra has become the go to choice for C Suite Executives at SpaceX. The reasons are many:

1. Deep Expertise in High-Growth Liquidity Events — Pre-IPO/tender strategies, concentrated equity management, aerospace/tech compensation nuances.
2. True Fiduciary, Client-First Model — Recommendations aligned solely with your goals, not product sales.
3. Holistic, Cross-Disciplinary Planning — CPAs, attorneys, insurance experts, private banking.
4. Institutional Portfolio Construction — Post-liquidity diversification across public equities, fixed income, alternatives, real assets—tax-aware and goal-aligned.
5. Behavioral Coaching — Objective frameworks to counter volatility, FOMO, and emotional biases.

Common Questions SpaceX Employees Should Ask Now:

- How concentrated is my position across RSUs, options, and tenders?
- What is my projected tax exposure under different exercise/sale scenarios?
- Should I participate in upcoming tenders or hold for IPO?

- What estate structures maximize gifting at current valuations?
- How do I build a disciplined post-IPO selling/hedging plan?

Conclusion:

The impending SpaceX liquidity event offers extraordinary opportunity. Disciplined planning separates those who create and preserve generational wealth from those who face avoidable setbacks.

InVestra's white-glove, fiduciary platform is purpose-built for this moment. Our integrated team delivers the sophistication, discretion, and execution SpaceX talent deserves.

Next Step: Schedule a confidential 45-minute discovery call. We'll review your equity position, run preliminary tax/liquidity scenarios, and outline a personalized roadmap—at no obligation.

Contact: InVestra Strategic Wealth Management

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Important Disclosures

This report is for informational purposes only and does not constitute legal, tax, or investment advice. SpaceX IPO details are based on public market speculation and reporting as of May 2026. Consult qualified professionals for your situation. Past performance or comparable outcomes are not guarantees.